

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:	:	Case No. 14-52934
AMT Machine Systems, Ltd.	:	Chapter 11
	:	
Debtor.	:	Judge Hoffman

**TRANSMITTAL OF FINANCIAL REPORTS AND CERTIFICATION OF
COMPLIANCE WITH UNITED STATES TRUSTEE OPERATING
REQUIREMENTS FOR THE PERIOD ENDING MAY 31, 2014**

Respectfully submitted,

/s/ James A. Coutinho
Myron N. Terlecky (0018628)
James A. Coutinho (0082430)
Strip, Hoppers, Leithart, McGrath & Terlecky Co., LPA
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Columbus, OH 43215
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Attorneys for Debtor and Debtor in Possession

**TRANSMITTAL OF FINANCIAL REPORTS AND
CERTIFICATION OF COMPLIANCE WITH
UNITED STATES TRUSTEE OPERATING REQUIREMENTS FOR
THE PERIOD ENDED:**

IN RE:

AMT Machine Systems
Debtor

CASE NO.: 14-52934
Chapter 11
Judge: _____

As debtor in possession, I affirm:

1. That I have reviewed the financial statements attached hereto, consisting of:

<input checked="" type="checkbox"/>	Operating Statement	(Form 2)
<input checked="" type="checkbox"/>	Balance Sheet	(Form 3)
<input checked="" type="checkbox"/>	Summary of Operations	(Form 4)
<input checked="" type="checkbox"/>	Monthly Cash Statement	(Form 5)
<input checked="" type="checkbox"/>	Statement of Compensation	(Form 6)
<input checked="" type="checkbox"/>	Schedule of In-Force Insurance	(Form 7)

and that they have been prepared in accordance with normal and customary accounting practices, and fairly and accurately reflect the debtor's financial activity for the period stated;

2. That the insurance, including workers' compensation and unemployment insurance, as described in Section 4 of the Reporting Requirements For Chapter 11 Cases is in effect; and, (If not, attach a written explanation) YES ☒ NO _____

3. That all postpetition taxes as described in Sections 1 and 14 of the Operating Instructions and Reporting Requirements For Chapter 11 cases are current. (If not, attach a written explanation) YES ☒ NO _____

4. No professional fees (attorney, accountant, etc.) have been paid without specific court authorization. (If not, attach a written explanation) YES ☒ NO _____

5. All United States Trustee Quarterly fees have been paid and are current. YES ☒ NO _____

6. Have you filed your prepetition tax returns. (If not, attach a written explanation) YES ☒ NO _____

I hereby certify, under penalty of perjury, that the information provided above and in the attached documents is true and correct to the best of my information and belief.

Dated: 6/17/2014

Dennis R. Pugh
Debtor in Possession, by
Name: [Signature]
Title: President
Phone: 614-635-8050

OPERATING STATEMENT (P&L)

Period Ending: 05/31/2014

CASE NO: 14-52934

	Current Month - 05/01/14 - 05/31/14	Total Since filing	Income / Expenses 4/25/14 - 4/30/14
Total Revenues	\$ 23,601.89	30,104.39	6,502.50
Cost of Goods Sold	\$ 24,279.04	\$ 24,279.04	\$ -
Gross Profit	\$ (677.15)	\$ 5,825.35	\$ 6,502.50
Expenses:			
Labor - Business Development - Marketing	\$ 2,462.12	2,462.12	\$ -
Travel - sales / marketing	\$ -	-	\$ -
R&D - Systems Engineering	\$ 2,569.60	2,569.60	\$ -
R&D - CDRV2080-24V-750W - JLTV	\$ 7.77	7.77	\$ -
R&D - Parker Ind. Cyberdrive (labor & Parts)	\$ -	-	\$ -
R&D - CyberNet Software - V5	\$ 4,763.91	4,763.91	\$ -
R&D - 3 PH Amplifier Software	\$ 113.64	113.64	\$ -
Labor - Overhead (general)	\$ 1,488.21	1,488.21	\$ -
Labor - Overhead (Network Adm.)	\$ 2,884.28	2,884.28	\$ -
Fringe Benefits - Health / Life Ins. - R&D	\$ 1,728.10	1,728.10	\$ -
Fringe Benefits - Key Man (EAR/DRP) Ins. - R&D	\$ 495.55	495.55	\$ -
Fringe Benefits - Dental/Optical Reimb. - R&D	\$ -	-	\$ -
Fringe Benefits - 401K Company Match - R&D	\$ 460.83	460.83	\$ -
Fringe Benefits - Employer Taxes - R&D	\$ 1,828.85	1,828.85	\$ -
Fringe Benefits - Holiday / Personal Leave - R&D	\$ 1,087.12	1,087.12	\$ -
Fringe Benefits - Vac/Sick Leave - R&D	\$ 1,840.66	1,840.66	\$ -
Cellular Phones/Service - Eng. Staff	\$ 44.85	44.85	\$ -
Entertainment exp - R&D	\$ -	-	\$ -
Parts & materials - R&D	\$ -	-	\$ -
Patent expenses	\$ -	-	\$ -
R&D Travel expenses	\$ -	-	\$ -
Entertainment - G&A	\$ -	-	\$ -
Labor - G&A	\$ 9,968.62	9,968.62	\$ -
Subcontracted labor - G&A	\$ 1,017.02	1,017.02	\$ -
Fringe Benefits - Health / Life Ins. - G&A	\$ 469.78	469.78	\$ -
Fringe Benefits - Dental/Optical Reimb. - G&A	\$ -	-	\$ -
Fringe Benefits - 401K Company Match - G&A	\$ -	-	\$ -
Fringe Benefits - Employer Taxes - G&A	\$ 401.27	401.27	\$ -
Fringe Benefits - Holiday / Personal Leave - G&A	\$ 206.90	206.90	\$ -
Fringe Benefits - Vac/Sick Leave - G&A	\$ 404.05	404.05	\$ -
Misc G&A expense	\$ 218.24	218.24	\$ -
Depr. Exp - G&A computer equip.	\$ -	-	\$ -
Depr. Exp - G&A office equip / furniture	\$ -	-	\$ -
Office supplies	\$ 224.68	224.68	\$ -
Janitorial Supplies	\$ 155.18	155.18	\$ -

Postage, courier, UPS/Fedex S&H	\$	-	-	\$	-
Shredding Services	\$	-	-	\$	-
Dues, Subscr., Memberships (General)	\$	-	-	\$	-
Rent / Occupancy (non warehouse)	\$	-	-	\$	-
Rent Expense	\$	4,118.41	4,118.41	\$	-
Service, finance charges, misc exp.	\$	36.00	36.00	\$	-
Travel exp - G&A	\$	-	-	\$	-
Commercial Activity Tax (other exp)	\$	-	-	\$	-
Total Expense		38,995.64	38,995.64		-
NET OPERATING PROFIT/LOSS:		(39,672.79)	(33,170.29)		6,502.50
Other Income/Expense:					
Gain(loss) on disposal of asset		-			
Other Income		12.50	12.50		-
Total Other Income/Expense:		12.50	12.50		-
LESS: Non-Operating Expenses:					
Professional fees		-	-		-
Net Income(Loss):		(39,685.29)	(33,182.79)		6,502.50

FORM 2

Balance Sheet

Period Ending: 5/31/14

Case: 14-52934

	Current Month Ending 5/31/2014	Prior Month Ending 4/30/2014	Balances at filing (4/25/14)
ASSETS:			
Cash - Checking (Huntington) - General Account	5,058.98	37,266.69	27,355.88
Cash - Checking (Huntington) - Payroll Account	0.00	0.00	0.00
Cash - Checking (Huntington) - Tax Account	0.00	0.00	0.00
Internal Transfer Account	0.00	0.00	0.00
Inventory - Finished Goods	57,657.06	45,750.17	45,519.17
Inventory - Parts	271,182.40	277,174.03	276,764.54
Inventory - Work in Process	-0.00	-0.00	0.00
RMA Inventory	0.00	0.00	0.00
Accounts Receivable - trade	80,578.88	67,070.09	97,419.62
Accounts Receivable - other	1,186.16	7,676.94	1,186.16
Land and Buildings	0.00	0.00	0.00
Office Equipment	81,064.59	81,064.59	81,064.59
Shop Equipment	13,200.00	13,200.00	13,200.00
Computer Equipment	104,732.27	104,732.27	104,732.27
ERP System	70,724.03	70,724.03	70,724.03
Test Stand Equipment	30,196.34	30,196.34	30,196.34
Accum Depr - Office Equip	-81,064.59	-81,064.59	-81,064.59
Accum Depr - Shop Equip	-13,200.00	-13,200.00	-13,200.00
Accum Depr - Comp Equip	-104,639.21	-104,639.21	-104,639.21
Accum Depr - ERP System	-70,724.03	-70,724.03	-70,724.03
Accum Depr - Test Stand	-30,196.34	-30,196.34	-30,196.34
OTHER: Product Development/Amortization (net):	535,884.21	535,884.21	535,884.21
OTHER: Prepaid expenses	2,253.58	12,409.04	12,409.04
OTHER: Deposits	5,985.00	5,985.00	5,985.00
OTHER: Goodwill (prepetition):	1,501,110.87	1,501,110.87	1,501,110.87
TOTAL ASSETS:	2,460,990.20	2,490,420.10	2,503,727.55
LIABILITIES:			
Postpetition liabilities:			
Accounts Payable:	-13,885.03	-18,361.34	0.00
Accrued Salaries - DAC	5,250.00	5,250.00	0.00
Accrued Salaries - DGJ	6,250.00	6,250.00	0.00
Accrued Salaries - DRP	10,833.32	10,833.32	0.00
Accrued Salaries - BKR	5,583.32	5,583.32	0.00
Accrued Salaries - EAR	10,000.00	10,000.00	0.00
Accrued Salaries - TMW	6,833.33	6,833.33	0.00
Taxes - 401K	0.00	0.00	0.00
Taxes - City Income Tax W/H	0.00	0.00	0.00
Taxes - Federal Income Tax W/H	0.00	0.00	0.00
Taxes - State Income Tax W/H	0.00	0.00	0.00
Taxes - FICA (SS and Medicare)	0.00	0.00	0.00

Taxes - School Income Tax W/H	0.00	0.00	0.00
Taxes - Employer's 401K	0.00	0.00	0.00
Taxes - Employer's FICA	0.00	0.00	0.00
Taxes - Workers Compensation	0.00	0.00	0.00
Taxes - FUTA	0.00	0.00	0.00
Taxes - SUTA	0.00	0.00	0.00
Taxes - Sales Tax - California	0.00	0.00	0.00
Other - Liability for Deposit / Advance payments	257,320.00	239,320.00	239,320.00
Total Postpetition Liabilities:	288,184.94	265,708.63	239,320.00

Secured Liabilities:

Prom note - T. Pugh	480,595.07	480,595.07	480,595.07
Total Prepetition Secured Liabilities:	480,595.07	480,595.07	480,595.07

Prepetition Liabilities:

Payroll Liabilities: former employees	1,164,633.23	1,164,633.23	1,164,633.23
Payroll liabilities: current employees	1,413,980.08	1,342,302.07	1,342,302.07
Payroll Liabilities: Accrued Vacation	49,378.79	50,204.55	50,204.55
Warranty Reserve	42,461.59	44,032.69	44,032.69
Accounts Payable	495,222.59	505,046.63	504,978.73
Unsecured Notes Payables	1,690,858.63	1,992,649.01	1,992,649.01
Total Prepetition Liabilities:	4,856,534.91	5,098,868.17	5,098,800.28

TOTAL LIABILITIES:	5,625,314.92	5,845,171.87	5,818,715.35
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Equity

Owners Capital:	8,935,724.59	8,935,724.59	8,935,724.59
Retained Earnings - Prepetition:	-11,991,167.89	-11,991,167.89	-11,991,167.89
Net Income (Loss) - Prepetition	-305,810.97	-305,810.97	-259,544.50
Retained Earnings - Postpetition:	0.00	0.00	0.00
Net Income (loss)- Postpetition:	-33,182.79	6,502.50	0.00
TOTAL EQUITY:	-3,394,437.06	-3,354,751.77	-3,314,987.80

TOTAL LIABILITIES & EQUITY	2,230,877.86	2,490,420.10	2,503,727.55
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Accounts Payable Aging As of 5/31/2014 11:59:59 PM

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Wednesday, June 18, 2014 5:12:11 PM

All amounts in billed currency.

Criteria : Reverse subsequent payments as of 5/31/2014 11:59:59 PM Aging based on Invoice Date Account Nbr: 20000 Currency Type: USD

Invoice ID	Invoice Currency Type	Due Date	Orig Invoice Amt	Due Pay Amt Status	Disc Date	Discount Allowed	Current Due 0 To 30	31 To 60	61 To 90	Over 90
Vendor ID:	arctic	Vendor Name:	Arctic Silver, Inc.		Days per Cycle:	30				
251700	4/30/2014 USD	5/30/2014	\$119.00	\$119.00 OK to Pay	4/30/2014	\$0.00		\$119.00		
		Vendor Total:	\$119.00	\$119.00		\$0.00	\$0.00	\$119.00	\$0.00	\$0.00
Vendor ID:	digikey	Vendor Name:	Digi-Key Corporation		Days per Cycle:	30				
45402187	4/25/2014 USD	5/25/2014	\$416.64	\$416.64 OK to Pay	4/25/2014	\$0.00		\$416.64		
45549654	5/2/2014 USD	6/1/2014	\$10.18	\$10.18 OK to Pay	5/2/2014	\$0.00	\$10.18			
		Vendor Total:	\$426.82	\$426.82		\$0.00	\$10.18	\$416.64	\$0.00	\$0.00
Vendor ID:	mc-bkr	Vendor Name:	Keybank		Days per Cycle:	30				
Advantech - PO 16395	5/1/2014 USD	5/1/2015	\$1,416.00	\$1,416.00 OK to Pay	5/1/2014	\$0.00	\$1,416.00			
		Vendor Total:	\$1,416.00	\$1,416.00		\$0.00	\$1,416.00	\$0.00	\$0.00	\$0.00
Vendor ID:	mcnmka	Vendor Name:	McNaughton-McKay		Days per Cycle:	30				
13241463-01	5/8/2014 USD	6/7/2014	\$1,443.85	\$1,443.85 OK to Pay	5/8/2014	\$0.00	\$1,443.85			
		Vendor Total:	\$1,443.85	\$1,443.85		\$0.00	\$1,443.85	\$0.00	\$0.00	\$0.00
Vendor ID:	newark	Vendor Name:	Newark Electronics, Inc.		Days per Cycle:	30				
25049056	4/26/2014 USD	5/26/2014	\$188.52	\$188.52 OK to Pay	4/26/2014	\$0.00		\$188.52		
25058886	4/21/2014 USD	5/21/2014	\$163.11	\$163.11 OK to Pay	4/21/2014	\$0.00		\$163.11		
25061278	4/21/2014 USD	5/21/2014	\$360.44	\$360.44 OK to Pay	4/21/2014	\$0.00		\$360.44		
25088224	4/28/2014 USD	5/28/2014	\$17.00	\$17.00 OK to Pay	4/28/2014	\$0.00		\$17.00		
251081380	5/2/2014 USD	5/2/2014	\$5.68	\$5.68 OK to Pay	5/2/2014	\$0.00	\$5.68			
25112108	5/2/2014 USD	5/2/2014	\$267.45	\$267.45 OK to Pay	5/2/2014	\$0.00	\$267.45			
		Vendor Total:	\$1,002.20	\$1,002.20		\$0.00	\$273.13	\$729.07	\$0.00	\$0.00
Vendor ID:	MC-EAR	Vendor Name:	Platinum Plus for Business - EAR		Days per Cycle:	30				
advantech - PO 16395	5/1/2014 USD	5/1/2015	\$1,433.12	\$1,433.12 OK to Pay	5/1/2014	\$0.00	\$1,433.12			
		Vendor Total:	\$1,433.12	\$1,433.12		\$0.00	\$1,433.12	\$0.00	\$0.00	\$0.00
Vendor ID:	rosep	Vendor Name:	ROSE Products & Services, Inc.		Days per Cycle:	30				
601036151	5/1/2014 USD	5/31/2014	\$155.18	\$155.18 OK to Pay	5/1/2014	\$0.00	\$155.18			
		Vendor Total:	\$155.18	\$155.18		\$0.00	\$155.18	\$0.00	\$0.00	\$0.00

Invoice ID	Invoice Currency Type	Due Date	Orig Invoice Amt	Due Pay Amt Status	Disc Date	Discount Allowed	Current Due 0 To 30	31 To 60	61 To 90	Over 90
Vendor ID:	SHLMTCO	Vendor Name:	Strip, Hoppers, Leithart, McGrath & Terlecky Co,		Days per Cycle:	30				
Retainer pd via wire 2/6/14	2/6/2014 USD	2/6/2014	(\$25,000.00)	(\$20,345.75) OK to Pay		\$0.00				(\$20,345.75)
		Vendor Total:	(\$25,000.00)	(\$20,345.75)		\$0.00	\$0.00	\$0.00	\$0.00	(\$20,345.75)
Vendor ID:	thalmor	Vendor Name:	Thal-Mor Associates		Days per Cycle:	30				
1263770	5/12/2014 USD	6/11/2014	\$441.05	\$441.05 OK to Pay	5/12/2014	\$0.00	\$441.05			
		Vendor Total:	\$441.05	\$441.05		\$0.00	\$441.05	\$0.00	\$0.00	\$0.00
Vendor ID:	ulipac	Vendor Name:	Uline		Days per Cycle:	30				
58245566	4/21/2014 USD	5/21/2014	\$23.50	\$23.50 OK to Pay	4/21/2014	\$0.00	\$23.50			
		Vendor Total:	\$23.50	\$23.50		\$0.00	\$0.00	\$23.50	\$0.00	\$0.00
		Grand Total:	(\$18,539.28)	(\$13,885.03)		\$0.00	\$5,172.51	\$1,288.21	\$0.00	(\$20,345.75)

Monthly Cash Statement
Period Ending: 05/31/14

Cash Activity Analysis (Cash Basis only):

Case #: 14-52934

	General Acct	Payroll Acct	Tax Acct.	Cash Coll Acct	Petty Cash Acct
A. Beginning Balance	\$ 37,266.69	\$ -	\$ -	N/A	N/A
B. Receipts (attach separate schedule)	\$ 50,823.15	\$ 29,627.72	\$ 21,072.16		
C. Balance Available: (A + B)	\$ 88,089.84	\$ 29,627.72	\$ 21,072.16	#VALUE!	#VALUE!
D. Less Disbursements: (attach separate schedule)	\$ 73,821.30	\$ 29,627.72	\$ 21,072.16	N/A	N/A
E. Ending Balance: (C - D)	\$ 14,268.54	\$ -	\$ -	#VALUE!	#VALUE!

(Please attach copies of most recent reconciled bank statements from each account)

General Account:

1. Depository Name & Location The Huntington National Bank, Columbus OH
2. Account Number (last 4 digits only) 3370

Payroll Account:

1. Depository Name & Location The Huntington National Bank, Columbus OH
2. Account Number (last 4 digits only) 3419

Tax Account:

1. Depository Name & Location The Huntington National Bank, Columbus OH
2. Account Number (last 4 digits only) 3406

Other monies on hand (specify type and location) ie: CD's, Bonds, Etc.

Not applicable

6/17/2014

Date:



Debtor in Possession:

MONTHLY CASH STATEMENT - PERIOD ENDING 05/31/14 - CASE #: 14-52934

General Account (acct ending in 3370)

		Checking Account beginning Balance (Item A)	Receipts (Item B)	Disbursement Amount (Item D)
		\$ 37,266.69		
Transaction Type / Number	Date	Cash Receivable:		
3856		HSM - Hudson Precision Products Company	\$ 1,062.00	
3825		KOHLER - Kohler	\$ 1,020.00	
3873	5/6/2014	Magnetic - Magnetic Screw Machine Products, Inc.	\$ 2,062.00	
3867	5/9/2014	OSURF - The Ohio State University Research Foundation	\$ 9,474.35	
3889		AMS - Advanced Machinery Solutions	\$ 16,074.67	
3833		Kohler - Kohler	\$ 424.00	
3834		TCR - TCR Engineered Components, LLC	\$ 414.00	
3853		Koontz-WAG - Koontz-Wagner Electric	\$ 167.13	
3619		MANTEL - Mantel Machine Products, Inc.	\$ 1,035.00	
		Machinery Solutions	\$ 1,090.00	
3899		AMS - Advanced Machinery Solutions	\$ 18,000.00	
		Total Receipts: (Item C)	\$ 50,823.15	

Check #	Check Date	Check Payable:	
200000	30-May-14	YDT - Rent	8236.83
200001	14-May-14	Anthem Insurance	13774.47
200002	07-May-14	Central Ohio Copier (office/paper supplies)	224.68
on line payment	07-May-14	Guardian Life Insurance	\$ 150.20
on line payment	12-May-14	Transfer to Payroll account	\$ 28,162.20
on line payment	14-May-14	Transfer to Tax Account	\$ 12,596.44
on line payment	14-May-14	Transfer to Payroll account	\$ 1,465.52
on line payment	27-May-14	Transfer to Tax Account	\$ 5,623.89
on line payment	27-May-14	Transfer to Tax Account	\$ 1,503.70
on line payment	27-May-14	Transfer to Tax Account	\$ 1,118.21
on line payment	27-May-14	Transfer to Tax Account	\$ 229.92
on line payment	29-May-14	Verizon	\$ 408.31
on line payment	29-May-14	BWC - service charge	\$ 30.00
on line payment	30-May-14	United Parcel Service	\$ 296.93

Total Disbursements:
(Item D) \$ 73,821.30

Ending Balance (ITEM C - D): \$ 14,268.54



AMT MACHINE SYSTEMS, LTD
CASE NO. 14-52934 GENERAL ACCOUNT
868 FREEWAY DR N
COLUMBUS OH 43229-5420



Have a Question or Concern?

Stop by your nearest
Huntington office or
contact us at:

1-800-480-2001

www.huntington.com/
businessresources

Huntington Community Business Checking

Account: [REDACTED] 3370

Statement Activity From:
05/01/14 to 05/31/14

Days in Statement Period 31

Average Ledger Balance* 24,306.98
Average Collected Balance* 21,687.89

* The above balances correspond to the
service charge cycle for this account.

Beginning Balance	\$37,266.69
Credits (+)	50,823.15
Regular Deposits	50,823.15
Debits (-)	73,821.30
Regular Checks Paid	22,235.98
Electronic Withdrawals	885.44
Other Debits	50,699.88
Total Service Charges (-)	0.00
Ending Balance	\$14,268.54

Deposits (+)

Account: [REDACTED] 3370

Date	Amount	Serial #	Type	Date	Amount	Serial #	Type
05/06	4,144.00 ✓	141241614	Brch/ATM	05/29	19,090.00 ✓		Brch/ATM
05/09	9,474.35 ✓		Brch/ATM	05/29	1,202.13 ✓		Brch/ATM
05/15	16,912.67 ✓		Brch/ATM				

Checks (-)

Account: [REDACTED] 3370

Date	Amount	Check #	Date	Amount	Check #
05/30	8,236.83	200000	05/30	224.68	200002
05/16	13,774.47	200001			

(*) Indicates the prior sequentially numbered check(s) may have 1) been voided by you 2) not yet been presented 3) appeared on a previous statement or 4) been included in a list of checks.

Other Debits (-)

Account: [REDACTED] 3370

Date	Amount	Description
05/07	150.20	THE GUARDIAN APR GP INS APR 01 48463600CC20000
05/12	28,162.20	INTERNET TFR TO CHECKING 051214 01893153419
05/14	12,596.44	INTERNET TFR TO CHECKING 051414 01893153406
05/14	1,465.52	INTERNET TFR TO CHECKING 051414 01893153419
05/27	5,623.89	INTERNET TFR TO CHECKING 052714 01893153406

Investments are offered through the Huntington Investment Company, Registered Investment Advisor, member FINRA/SIPC, a wholly-owned subsidiary of Huntington Bancshares Inc.

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Statement Period from 05/01/14 to 05/31/14 Page 1 of 2



Other Debits (-)

Account: [REDACTED] 3370

Date	Amount	Description
05/27	1,503.70	INTERNET TFR TO CHECKING 052714 01893153406
05/27	1,118.21	INTERNET TFR TO CHECKING 052714 01893153406
05/27	229.92	INTERNET TFR TO CHECKING 052714 01893153406
05/29	408.31	ACHIVR VISB BILL PYMNT 140528 2873764
05/29	30.00	OHIO BWC DEBITS C844826-0
05/30	296.93	U. P. S. UPS BILL 14148*042648171

Service Charge Summary

Account: [REDACTED] 3370

Previous Month Service Charges (-)	\$0.00
Total Service Charges (-)	\$0.00

Balance Activity

Account: [REDACTED] 3370

Date	Balance	Date	Balance	Date	Balance
04/30	37,266.69	05/12	22,572.64	05/27	3,173.16
05/06	41,410.69	05/14	8,510.68	05/29	23,026.98
05/07	41,260.49	05/15	25,423.35	05/30	14,268.54
05/09	50,734.84	05/16	11,648.88		

In the Event of Errors or Questions Concerning Electronic Fund Transfers (electronic deposits, withdrawals, transfers, payments, or purchases), please call either 1-614-480-2001 or call toll free 1-800-480-2001, or write to The Huntington National Bank Research - EA4W61, P.O. Box 1558, Columbus, Ohio 43216 as soon as you can, if you think your statement or receipt is wrong or if you need more information about an electronic fund transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name, your business's name (if appropriate) and the Huntington account number (if any).
2. Describe the error or the transaction you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error. We will investigate your complaint or question and will correct any error promptly.

Verification of Electronic Deposits If you authorized someone to make regular electronic fund transfers of money to your account at least once every sixty days, you can find out whether or not the deposit has been received by us, call either 1-614-480-2001 or call toll free 1-800-480-2001.

Balancing Your Statement - For your convenience, a balancing page is available on our web site <https://www.huntington.com/pdf/balancing.pdf> and also available on Huntington Business Online.

MONTHLY CASH STATEMENT - PERIOD ENDING 05/31/14 - CASE #: 14-52934

Payroll Account (acct ending in 3419)

			Checking Account beginning Balance (Item A)	Receipts (Item B)	Disbursement Amount (Item D)
			\$	-	
Transaction Type / Number	Date	Cash Receivable:			
Transfer	12-May-14	Transfer from General Account		\$ 28,162.20	
Transfer	12-May-14	Transfer from General Account		\$ 1,465.52	
			Total Receipts: (Item		
			C) \$	29,627.72	
Check #	Check Date	Check Payable:			
200000	09-May-14	BRIBBLE-Brian K. Ribble		\$	3,521.70
200001	09-May-14	COURTER-Denise A. Courter		\$	2,981.45
200002	09-May-14	DPUGH-Dennis R. Pugh		\$	7,686.44
200003	09-May-14	JOHNSON-Dustin G. Johnson		\$	4,189.70
200004	09-May-14	ERIBBLE-Eric A. Ribble		\$	5,851.11
200005	09-May-14	WALLISER-Thomas M. Walliser		\$	3,931.80
Debit Card - * See note	12-May-14	TWOTEC-Two Technologies, Inc. Charge for overdraft - due to debit card		\$	1,429.52
Service Chg	31-May-14	error		\$	36.00
			Total Disbursements: (Item D) \$	29,627.72	
			Ending Balance (ITEM C - D):	\$	-

* The bank originally attached this account to the debit card. The account link has changed to the General Account; but not before the above posting.



AMT MACHINE SYSTEMS, LTD
CASE NO. 14-52934 PAYROLL ACCOUNT
868 FREEWAY DR N
COLUMBUS OH 43229-5420



Have a Question or Concern?

Stop by your nearest
Huntington office or
contact us at:

1-800-480-2001

www.huntington.com/
businessresources

Huntington Community Business Checking

Account: [REDACTED] 3419

Statement Activity From:
05/01/14 to 05/31/14

Days in Statement Period 31

Average Ledger Balance* 943.09-
Average Collected Balance* 943.09-

* The above balances correspond to the
service charge cycle for this account.

Beginning Balance	\$0.00
Credits (+)	29,699.72
Other Credits	29,699.72
Debits (-)	29,591.72
Regular Checks Paid	28,162.20
Other Debits	1,429.52
Total Service Charges (-)	108.00
Ending Balance	\$0.00

Other Credits (+)

Account: [REDACTED] 3419

Date	Amount	Description
05/12	28,162.20 ✓	INTERNET TFR FRM CHECKING 051214 01893153370
05/12	72.00 1	EXTENDED OVERDRAFT FEE REFUND
05/14	1,465.52 ✓	INTERNET TFR FRM CHECKING 051414 01893153370

Checks (-)

Account: [REDACTED] 3419

Date	Amount	Check #	Date	Amount	Check #
05/12	3,521.70	200000	05/12	4,189.70	200003
05/12	2,981.45	200001	05/12	5,851.11	200004
05/12	7,686.44	200002	05/13	3,931.80	200005

(*) Indicates the prior sequentially numbered check(s) may have 1) been voided by you 2) not yet been presented 3) appeared on a previous statement or 4) been included in a list of checks.

Other Debits (-)

Account: [REDACTED] 3419

Date	Amount	Description
05/13	1,429.52	NON-PIN PURCHASE TWO TECHNOLOGIE 419 SARGON WAY 02154415305 PA 5347401890491856

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Statement Period from 05/01/14 to 05/31/14 Page 1 of 2



Service Charge Detail

Account: XXXXXXXXXX 3419

Date	Service Charge (-)	Waives and Discounts (+)	Description
05/12	36.00		OVERDRAFT FEE ✓ <i>Credited Back</i>
05/12	36.00		OVERDRAFT FEE ✓ <i>Credited Back</i>
05/14	36.00		OVERDRAFT FEE

Service Charge Summary

Account: XXXXXXXXXX 3419

Previous Month Service Charges (-) \$0.00
 Other Charges (-) 108.00
 Total Service Charges (-) \$108.00 - 72.00 Credit = \$36.00

Balance Activity

Account: XXXXXXXXXX 3419

Date	Balance	Date	Balance	Date	Balance
04/30	0.00	05/13	1,429.52-		
05/12	3,931.80	05/14	0.00		

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1. Tell us your name, your business's name (if appropriate) and the Huntington account number (if any).
2. Describe the error or the transaction you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
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MONTHLY CASH STATEMENT - PERIOD ENDING 05/31/14 - CASE #: 14-52934

Tax Account (acct ending in 3406)

			Checking Account beginning Balance (Item A)	Receipts (Item B)	Disbursement Amount (Item D)
			\$	-	
Transaction Type / Number	Date	Cash Receivable:			
Transfer	14-May-14	Transfer from General Account		\$ 12,596.44	
Transfer	27-May-14	Transfer from General Account		\$ 5,623.89	
Transfer	27-May-14	Transfer from General Account		\$ 1,503.70	
Transfer	27-May-14	Transfer from General Account		\$ 1,118.21	
Transfer	27-May-14	Transfer from General Account		<u>\$ 229.92</u>	
			Total Receipts: (Item		
			C) \$	21,072.16	
Check #	Check Date	Check Payable:			
On line payment	28-May-14	IRS Taxes (941)		\$	12,596.44
On line payment	28-May-14	Columbus City Income Tax		\$	1,118.21
On line payment	29-May-14	Great-West Trust Payment		\$	5,623.89
On line payment	29-May-14	State of Ohio Taxes		\$	1,503.70
On line payment	29-May-14	State of Ohio School District Taxes		<u>\$</u>	<u>229.92</u>
			Total Disbursements:		
			(Item D) \$	21,072.16	
			Ending Balance (ITEM C - D):	\$	-



AMT MACHINE SYSTEMS, LTD
CASE NO. 14-52934 TAX ACCOUNT
868 FREEWAY DR N
COLUMBUS OH 43229-5420



Have a Question or Concern?

Stop by your nearest
Huntington office or
contact us at:

1-800-480-2001

www.huntington.com/
businessresources

Huntington Community Business Checking

Account: [REDACTED] 3406

Statement Activity From:
05/01/14 to 05/31/14

Days in Statement Period 31
Average Ledger Balance* 5,823.73
Average Collected Balance* 5,823.73

* The above balances correspond to the
service charge cycle for this account.

Beginning Balance	\$0.00
Credits (+)	21,072.16
Other Credits	21,072.16
Debits (-)	21,072.16
Electronic Withdrawals	21,072.16
Total Service Charges (-)	0.00
Ending Balance	\$0.00

Other Credits (+)

Account: [REDACTED] 3406

Date	Amount	Description
05/14	12,596.44	INTERNET TFR FRM CHECKING 051414 01893153370
05/27	5,623.89	INTERNET TFR FRM CHECKING 052714 01893153370
05/27	1,503.70	INTERNET TFR FRM CHECKING 052714 01893153370
05/27	1,118.21	INTERNET TFR FRM CHECKING 052714 01893153370
05/27	229.92	INTERNET TFR FRM CHECKING 052714 01893153370

POSTED

Other Debits (-)

Account: [REDACTED] 3406

Date	Amount	Description
05/28	12,596.44	IRS USATAXPYMT 052814 220454852960036
05/28	1,118.21	COL IN TAX INTERNET 140527 043000092450316
05/29	5,623.89	GREAT-WEST TRUST PAYMENTS 708173216026
05/29	1,503.70	8011OHIO-TAXOEWH OH WH TAX OBG 000000043279934
05/29	229.92	8006OHIO-TAXOSWH OH SDWH TX OBG 000000043279269

Service Charge Summary

Account: [REDACTED] 3406

Previous Month Service Charges (-)	\$0.00
Total Service Charges (-)	\$0.00

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Statement Period from 05/01/14 to 05/31/14 Page 1 of 2

[REDACTED]

CASH REPORT
(Based upon a consolidated accounting of all D-I-P Accounts)

CASE NAME: AMT Machine Systems, Ltd.

CASE NUMBER: 14-52934

MONTH AND YEAR: MAY 2014

Beginning Cash balance (ie: ending balance from previous report):	\$	37,266.69
Add: All cash receipts for the month (do not include transfers between accounts)	\$	50,823.15
Deduct: all disbursements for the month (do not include Transfers between accounts)	\$	<u>73,821.30</u>
NET CASH FLOW (Receipts minus disbursements)	\$	(22,998.15)
Ending cash balance (ie next months' beginning balance)	\$	14,268.54

REPORT OF UNPAID DELINQUENT POST PETITION TAXES:

List all unpaid tax obligations which have accrued after the date of filing (i.e. delinquent), but have, in fact, not been timely paid.

DO NOT LIST ANY PREPETITION TAX OBLIGATIONS

None delinquent - all taxes paid

FORM 5A

MONTHLY STATEMENT OF INSIDER COMPENSATION/PAYMENTS

Period Ending:

Case No: 14-52934

The following information is to be provided for each shareholder, officer, director, manager, insider, or owner that is employed by the debtor in possession. Attach additional pages if necessary.

Name: AMT Machine Systems Capacity: ☒ Shareholder
☐ Officer
☐ Director
☒ Insider

Detailed Description of Duties: _____

Current Compensation Paid:	Weekly	or	Monthly
	_____		_____

✓ See Attached Schedule of Payments

Current Benefits Paid:	Weekly	or	Monthly
Health Insurance	_____		_____
Life Insurance	_____		_____
Retirement	_____		_____
Company Vehicle	_____		_____
Entertainment	_____		_____
Travel	_____		_____
Other Benefits	_____		_____
Total Benefits	_____		_____

See Attached Payments

Current Other Payments Paid:	Weekly	or	Monthly
Rent Paid	_____		_____
Loans	_____		_____
Other (Describe)	_____		_____
Other (Describe)	_____		_____
Other (Describe)	_____		_____
Total Other Payments	_____		_____

CURRENT TOTAL OF ALL PAYMENTS:	Weekly	or	Monthly
--------------------------------	--------	----	---------

Dated: 6/17/2014 
Principal, Officer, Director, or Insider

MONTHLY STATEMENT OF INSIDER COMPENSATION / PAYMENTS
PERIOD ENDING: 05/31/14

CASE: 14-52934

	Brian K Ribble (insider - son of Eric Ribble - Vice President / Shareholder	Denise A Courter (shareholder)	Dennis R Pugh (shareholder - brother to Tom Pugh)	Eric A. Ribble (shareholder - vice president - officer)	TOTAL
Total Gross Pay	5,583.33	5,250.00	10,833.33	10,000.00	31,666.66
Deductions from Gross Pay					
125-Health Insurance	-2.29	-4.65	-562.72	-4.46	-574.12
401(k) Emp.	-558.33	0.00	0.00	-1,500.00	-2,058.33
Flexible Spending Account	0.00	0.00	0.00	0.00	0.00
Flexible Spending Account	0.00	0.00	0.00	0.00	0.00
Flexible Spending Account	0.00	0.00	0.00	0.00	0.00
Total Deductions from Gross Pay	-560.62	-4.65	-562.72	-1,504.46	-2,632.45
Adjusted Gross Pay	5,022.71	5,245.35	10,270.61	8,495.54	29,034.21
Taxes Withheld					
Federal Withholding	-781.00	-556.00	-604.00	-1,175.00	-3,116.00
Medicare Employee	-80.92	-76.06	-157.09	-144.93	-459.00
Social Security Employee	-346.03	-325.21	-671.66	-619.72	-1,962.62
OH - Withholding	-153.53	-155.98	-429.35	-306.22	-1,045.08
Columbus City Tax	-139.53	-131.13	-270.83	-249.89	-791.38
SD #2101	0.00	0.00	-81.25	0.00	-81.25
SD #2306	0.00	0.00	0.00	-148.67	-148.67
Total Taxes Withheld	-1,501.01	-1,244.38	-2,214.18	-2,644.43	-7,604.00
Deductions from Net Pay					
DAC - Employee Loan Repayment	0.00	-1,019.52	0.00	0.00	-1,019.52
DRP - Employee Loan Repayment	0.00	0.00	-932.71	0.00	-932.71
Total Deductions from Net Pay	0.00	-1,019.52	-932.71	0.00	-1,952.23
Net Pay	3,521.70	0.00	2,981.45	5,851.11	19,477.98
Employer Taxes and Contributions paid by company:					
Federal Unemployment	0.00	0.00	0.00	0.00	0.00
Medicare Company	80.92	76.06	157.09	144.93	459.00
Social Security Company	346.03	325.21	671.66	619.72	1,962.62
OH - Unemployment Company	0.00	0.00	0.00	0.00	0.00
Health/Vision Insurance	443.90	453.89	813.44	441.73	2,152.96
Life Insurance:	11.72	11.72	11.72	11.72	46.88
401(k) Co. Match by employer	223.33	0.00	0.00	400.00	623.33
Total Employer Taxes and Contributions	1,105.90	866.88	1,653.91	1,618.10	5,244.79

FORM 6

SCHEDULE OF IN-FORCE Insurance

Period Ending: 05/31/2014

Case Name: AMT Machine Systems

CASE NUMBER: 14-52934

Insurance Type:	Carrier	Expiration Date
Worker's Compensation:	State of Ohio	08/31/2014
General Business Policy:	Federal Insurance Co. / Chubb Insurance	07/31/2014

FORM 7



**Bureau of Workers'
Compensation**

30 W. Spring St.
Columbus, OH 43215

Certificate of Premium Payment

This certifies the employer listed below has paid into the Ohio State Insurance Fund as required by law. Therefore, the employer is entitled to the rights and benefits of the fund for the period specified. For more information, call 1-800-OHIOBWC.

This certificate must be conspicuously posted.

Policy No. and Employer

Period Specified Below

844826

04/15/2014 Thru 08/31/2014

AMT MACHINE SYSTEMS LTD
868 FREEWAY DR N
COLUMBUS, OH 43229-5420



ohiobwc.com

Stephen Buchner
Administrator/CEO

You can reproduce this certificate as needed.

Ohio Bureau of Workers' Compensation

Required Posting

Effective Oct. 13, 2004, Section 4123.54 of the Ohio Revised Code requires notice of rebuttable presumption. Rebuttable presumption means an employee may dispute or prove untrue the presumption (or belief) that alcohol or a controlled substance not prescribed by the employee's physician is the proximate cause (main reason) of the work-related injury.

The burden of proof is on the employee to prove the presence of alcohol or a controlled substance was not the proximate cause of the work-related injury. An employee who tests positive or refuses to submit to chemical testing may be disqualified for compensation and benefits under the Workers' Compensation Act.



**Bureau of Workers'
Compensation**

You must post this language with the certificate of premium payment.

DP-29 BWC-1629 7/7/08

Customarq Series
Customarq Classic Insurance Program

Premium Bill

Policy Period AUGUST 1, 2013 TO AUGUST 1, 2014
Effective Date AUGUST 1, 2013
Policy Number 3589-51-15 ECE
Insured AMT MACHINE SYSTEMS, LTD

Name of Company FEDERAL INSURANCE COMPANY
Date Issued MAY 14, 2013

Portion of total premium attributable for terrorism and statutory standard fire where applicable is \$ 91.00

PLEASE SEND PAYMENT TO AGENT OR BROKER.

<u><i>Date Payment Due</i></u>	<u><i>Premium</i></u>
AUGUST 1, 2013	\$ 1,979.50
NOVEMBER 1, 2013	\$ 1,979.50
FEBRUARY 1, 2014	\$ 1,979.50
MAY 1, 2014	\$ 1,979.50
<hr/>	
<i>TOTAL</i>	\$ 7,918.00

WHEN SENDING PAYMENT, PLEASE INDICATE POLICY NUMBER ON YOUR CHECK.

NOTE: PLEASE RETURN THIS BILL WITH PAYMENT AND INCLUDE ANY ADDITIONAL CHANGES.

Producer:
HMS INSURANCE ASSOCIATES, INC.
P.O. BOX 1750
COCKEYSVILLE, MD 21030-0000

Reference Copy

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on June 24, 2014, a copy of the foregoing TRANSMITTAL OF FINANCIAL REPORTS AND CERTIFICATION OF COMPLIANCE WITH UNITED STATES TRUSTEE OPERATING REQUIREMENTS FOR THE PERIOD ENDING MAY 31, 2014, was served on the following registered ECF participants, **electronically** through the court's ECF system at the email address registered with the court:

- Asst US Trustee (Col)
- Brian M Gianangeli
- Lawrence Hackett
- Marilyn McConnell
- Richard G Murray

and by **ordinary U.S. Mail** addressed to the twenty largest unsecured creditors and those other parties requesting notice as set forth on the attached mailing matrix.

/s/ James A. Coutinho
James A. Coutinho (0082430)

AMT Machine Systems, Ltd.
868 Freeway Drive North
Columbus, Ohio 43229

Office of the U.S. Trustee
170 North High Street, Suite 200
Columbus, Ohio 43215

ADL Technology Inc.
2727 Scioto Parkway
Columbus, OH 43221

Advance CNC Machining
aka Advance Apex, Inc.
2375 Harrisburg Pike
Grove City, OH 43123

Anthem Blue Cross Blue Shield
PO Box 105673
Atlanta, GA 30348-5673

Anthony Bonina
674 Colony Drive
Westerville, OH 43081

Anthony O. Mancuso, Esq.
135 N. Hamilton Rd.
Gahanna, OH 43230

Bank of America (Platinum Plus)
PO Box 15463
Wilmington, DE 19850-5463

Bucci Industries USA, Inc.
9332 Forsyth Park Drive
Charlotte, NC 28273

Cisco, Inc.
1702 Townhurst Drive
Houston, TX 77043

Dayton Machine Tool
1314 Webster Street
Dayton, OH 45404

Edge Technologies
11600 Adie Rd.
St. Louis, MO 63043

George Morris
1810 Stemwood Drive
Columbus, OH 43228

Joseph A. Jezerinac
2152 N. Commonwealth Avenue
Apartment 1
Los Angeles, CA 90027

Joseph Bioty
519 Deer Run Court
Westerville, OH 43081

Kemp, Schaeffer, & Rowe Co.
ATTN: Richard G. Murray, II
88 West Mound Street
Columbus, OH 43215

Keybank
P.O. Box 6040
Cleveland, OH 44185

Lockrey Manufacturing
203 Matzinger Road
Toledo, OH 43612

Machine Tool Network
3650 James Street
Room 07
Syracuse, NY 13206

Motion Technologies Co.
1205 Chesapeake Ave.
Columbus, OH 43212

Ohio Department of Development
ATTN: Loan Servicing
77 South High Street 28th Floor
Columbus, OH 43215

Ohio Department of Development
ATTN: Loan Servicing
P.O. Box 1001
Columbus, OH 43216

R&H Products of PR
Ceiba Industrial Park
CARR #978 KM 0.8
Ceiba, PR 00735-3030

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